

Indonesia s solar panel exports surge







Overview

Could US tariffs threaten Indonesia's solar panel exports?

Indonesia's solar panel exports have soared in recent years, reaching record highs despite mounting trade pressure from the United States. Now, a petition filed by U.S. manufacturers could trigger new tariffs that threaten Indonesia's growing presence in the clean energy market.

Does Indonesia export solar panels to the United States?

Indonesia has rapidly scaled its solar panel exports to the United States. According to data from Statistics Indonesia (BPS), exports under HS code 85414300 rose from just US\$19.88 million in 2021 to US\$553.44 million in 2024. In the first five months of 2025 alone, shipments reached US\$433.08 million, indicating continued strong demand.

Why are Chinese solar manufacturers rethinking export strategies?

Solar cells accounted for roughly 28% of all U.S. solar imports since the first round of tariffs, compared with 6.5% in 2023, the data showed. Chinese manufacturers are already revising export strategies due to concerns about tariffs on Indonesia and Laos, said Fei Chen, solar research analyst at consultancy Rystad Energy.

Why is Indonesia attracting investment in solar manufacturing?

Indonesia is attracting investment in solar manufacturing due to US tariffs on Chinese and other Southeast Asian solar products. The country has relaxed regulations and incentivized foreign companies to establish solar manufacturing facilities in Indonesia.

Can Indonesia export solar power to Singapore?

As of today, Indonesia has signed an agreement to export 3.4 GW of solar power to Singapore. "But there are several conditions, two of which are that the solar panels and batteries must be made in Indonesia because we want to



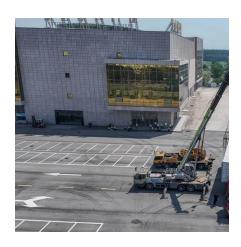
build a local supply chain," he said.

Which countries export solar panels to the United States?

Solar panel exports from Vietnam, Malaysia, Thailand and Cambodia to the U.S. fell by 33% on an annual basis in the nine months since the first round of tariffs in June. In the same period, exports from regional neighbours Indonesia and Laos grew around eight-fold, the trade data showed.



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<u>Chinese solar manufacturers shift</u> operations to ...

Now that the U.S. is working to cut down on Chinese-produced solar imports from Vietnam, solar panel exports from Indonesia and Laos to ...

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<u>US tariffs, Europe slowdown reshape</u> <u>global solar ...</u>

SINGAPORE, May 7 (Reuters) - Solar panel makers in Laos and Indonesia, mostly owned by

India's solar panel exports surge as world looks beyond China - EQ

In Short: India's solar panel exports have witnessed a significant surge as global markets seek alternatives to Chinese suppliers. Bolstered by government incentives and a ...

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Chinese firms, boosted their share in the U.S. market after ...

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Indonesia and Laos solar exports surge to U.S. as tariffs

As Indonesia reaps the benefits of redirected solar exports, how long before the spotlight of U.S. trade scrutiny shifts again? ?Full story: https://lnkd/gU_tTkgX #SolarEnergy #TradePolicy #

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India is emerging as a major exporter of solar photovoltaic (PV) cells as countries look for alternatives to China for sourcing supplies in their switch to renewable energy to fight ...

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US Solar Makers File Trade Petition Against India, Indonesia

US solar manufacturers said they have filed new trade petitions against India, Indonesia and Laos alleging illegal practices by largely Chineseowned companies operating ...

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US tariffs, Europe slowdown reshape global solar panels trade

SINGAPORE, May 7 (Reuters) - Solar panel makers in Laos and Indonesia, mostly owned by Chinese firms, boosted their share in the U.S. market after steep tariffs hit exports from other

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<u>India's solar panel exports surge as</u> world looks ...

India's solar panel exports surge as world looks beyond China India is emerging as a major exporter of solar photovoltaic (PV) cells as countries ...





<u>Indonesia eyes US\$6bil in solar export</u> <u>revenue</u>

Solar power export and solar panel supply chain development projects are estimated to bring billions of US dollars to Indonesia's economy, including around US\$6bil in foreign exchange ...

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<u>India's Solar Trade Soars: Exports Up</u> <u>26%, Imports Surge 80%</u>

India's solar exports in Q1 2025 have experienced an impressive 26.1% quarter-over-quarter growth, while imports have surged by an even more dramatic 80.2%. These ...

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<u>Indonesia Risks U.S. Tariffs on Solar</u> <u>Panel Exports</u>

As of August 2025, Indonesian solar panel exports to the U.S. remain tariff-free, but pressure is mounting. If the U.S. Commerce Department confirms that Chinese companies are using ...







<u>Indonesia eyes solar surge amid US tariff</u> <u>challenges</u>

Indonesia is positioning itself to become a key player in the solar energy sector, particularly as US tariffs on Chinese solar products create ...

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Solar Panel Exports See Slowdown in Q1 Following FY23 Surge

India's solar panel exports, which experienced rapid growth in 2022-23, have plateaued in the first quarter of the current financial year. The slowdown is attributed to ...

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Chinese Solar Firms Exploit Energy Trade Loophole via Indonesia

In the aftermath, Indonesia, which was not covered by the ruling, saw its solar exports surge. Between January and May 2025, Indonesia shipped \$733 million in solar ...

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Govt eyes \$6 billion in forex revenue from solar power exports

As of today, Indonesia has signed an agreement to export 3.4 GW of solar power to Singapore. "But there are several conditions, two of which are that the solar panels and ...





Indonesia Bets on Solar



Manufacturing Amid US-China Trade Row

Indonesia, the largest economy in Southeast Asia, is betting big on attracting investment in its solar manufacturing industry, looking to take advantage of the U.S. anti ...

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Indonesia eyes US\$6bil in solar export revenue

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Indonesia and Laos solar exports surge to U.S. as tariffs hit SE ...

Solar panel manufacturers in Indonesia and Laos - many of which are owned by Chinese companies - have been rapidly gaining market share in the United States, following ...



US tariffs, Europe slowdown reshape global solar panels trade

Solar panel makers in Laos and Indonesia, mostly owned by Chinese firms, boosted their share in the U.S. market after steep tariffs hit exports from other Southeast Asian ...

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<u>US Tariffs Reshape Southeast Asia Solar</u> Panel Market

US Tariffs Reshape Southeast Asia Solar Panel Market Tariffs on solar panels drive Chinese production to Indonesia and Laos while crippling Thailand's exports.

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India's solar panel exports surge as world looks beyond China

New Delhi, Jan 2 (IANS): India is emerging as a major exporter of solar photovoltaic (PV) cells as countries look for alternatives to China for sourcing supplies in their switch to renewable ...

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<u>Indonesia eyes solar surge amid US tariff</u> <u>challenges</u>

Indonesia is positioning itself to become a key player in the solar energy sector, particularly as US tariffs on Chinese solar products create challenges for manufacturers.





US tariffs, Europe slowdown reshape global solar panels trade

Vietnam, Malaysia, Thailand, Cambodia hit by US tariffs Indonesia, Laos solar panel exports to US surge eight-fold Chinese firms shift production to Laos, Indonesia By ...

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